Your Online Brokerage Account: Getting Started

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Accounts			Portfoli	o Markets & Re	search	Service	e Tool
Portfolio Total: \$423, 635.97*					On-Line ar	nd Electronic Fo	orms
Summary Estimated Income				▣	as o	f Market Close 09	//21/10
				DJIA	10,761.03	+7.41 (0.07%	%) 🕇
Investment Accounts			Total Account Value			10),827
at Individual Select Action 💌			\$32,594.42			10),804
Brokerage: 033-000001	D	Positions				10	1780
Pat and Chris Joint Account Brokerage: 033-000002	Select Action	Orders History	\$45,289.32			10),757
	Subtot	Annuities	\$77,883.74	MAN AND	mm	10	1,734
Retirement Accounts		Statements Confirms	Account Value	10am	12pm	1pm 4pm	
Pat IRA	Select Action	Tax Documents Correspondence	\$345,752.23	NASDAQ	2,348.94	-6.48 (-0.289	%) 🐥
Brokerage: 033-000003		Equity		S&P 500	1,139.83	-2.93 (-0.269	%) 🖊
	Subtota		\$345,752.23	FTSE 100	5,576.19	-26.350 (-0.479	%) 🐥
	PORTFOLIO TOTAL	-	\$423,635.97	NIKKEI 225	9,603.14	-23.98 (-0.259	%) 🐥
Name accounts * Brokerage accounts reported as of: 08/10/2010, 11:23p Securities are priced real-time.	m. 😽			Go paperie 1. Select Acc 2. Click the E	ess! E count Details dit button		
uote Enter Symbol Go 🔎			Terms of Use Privacy	y Security Nati	onal Financial Ser Copyright 1998-20	rvices LLC, Member)11 FMR Corp. All rig	NYSE, SIP ghts reserve
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As of Jul-12-2011 at 4:01 PM ET 4							• – ۲
Quick Quote: IBM	Bid	\$174.30 × 1	Day Range	\$173.89 - \$175.36	Dollars	•	
INTERNATIONAL BUSINESS MACHINE	Ask	\$174.64 × 2	Previous Close	\$174.99 (Jul-11-2011)	Coloutete	aharaa	
\$174.05 [-] (USD)	Open	\$174.93	52 Wk High	\$177.77 (Jul-06-2011)	Calculate	shares	
-0.94 (-0.54%)	Volume	0,500	52 WK LOW \$	azz.28 (Auq-31-2010)	Enter Dolla	ars to calculate sha	ares

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Correspondent logo/

member name here

Notes

- Provides easy online access to your brokerage account information. The functions provided are accessible from the menu bar across the top portion of the application window.
- B The menus above the menu bar provide additional support. The Settings menu allow you to customize the information that displays.
- Click Accounts to search for or select an account to view. Accounts provides similar information as the Portfolio Summary page, but in an alternate format.
- Portfolio Summary displays account value information and also gives you quick access to key account functions. You can take action on an account by selecting from the adjacent Select Action drop-down list. This feature is designed to provide a quick and efficient way to help manage your accounts.
- This box displays current trending on four major indices. Market data is provided by a third party, Interactive Data Managed Solutions. You can click an index to view an index chart. Quotes are delayed 15 minutes; real-time quotes are also available.
- Helpful messages highlight opportunities to help you further streamline your brokerage account management.
- G Quick Quotes provides quick access to quote information. To obtain a quote, type a symbol into the field and click Go.
- Quick Quotes expands and displays quote information for that symbol. Note that the quoted symbol is listed first in the box, followed by any other securities (up to 25) for which you requested quotes.

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